

# Web Leave Reporting (WLR) Employee Guide

Checking My Leave Balances

Opening My WLR Leave Report

Viewing My WLR Leave Report

Entering Leave for One Day

Entering Leave for a Pay Period

Entering Cases of Short-Term Leave without Pay

Adjusting or Correcting Leave Entered

Adding a Comment to My WLR Leave Report

Double-checking or Printing My WLR Leave Report

Submitting My WLR Leave Report

**Escalating Errors or Questions** 

This guide is provided as a resource and may be become outdated as processes and procedures change. Further questions about the WLR system should be addressed with Payroll Services or to Human Resources for policy interpretation assistance. Online TTUHSC personnel policies should supersede information provided within this guide.

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#### How to Check My Leave Balances

- 1. Log into Self Service Banner (SSB) via webraider.ttuhsc.edu and the HSC Employee tab.
- 2. Select Leave Balances (available 12/15/08 or after).

Personal Information Employee				
Search 60	RETURN TO MENU	SITE MAP	HELP	EXIT
Employee				
Time Sheet				
Leave Report (accessible to exempt employees only)				
Request Time Off				
Benefits and Deductions				
Retirement, health, flexible spending, miscellaneous, beneficiary, open enrollment, Benefit Statement.				
Pay Information				
Direct deposit allocation, earnings and deductions history, or pay stubs.				
Tax Forms				
W4 information, W2 Form or T4 Form.				
lobs Summary				
Leave Balances				

3. Review the types of leave available to you with balances. Note the available balances as a date. If you have taken time after this date, then you need to adjust your balances accordingly.

Personal Informati	Personal Information Employee											
Search	Go	)			RETURN TO MENI	J SITE MAP HELF	EXIT					
Leave Bala	Leave Balances											
Select the link List of Leave Typ	under the Typ	pe of Leave column to	access detailed informa	tion.								
TYPE of Leave	Hours or Days	Banked Date Available	Available Beginning Balance	Earned as of Apr 15, 2008	Taken as of Apr 15, 2008	Available Balanc of Apr 15, 2008	e as					
Holiday Comp	Hours	.00 Sep 01, 2007	7.00	6.00	.00		13.00					
Sick Leave	Hours	.00 Sep 01, 2007	52.00	24.00	.00		76.00					
Vacation	Hours	.00 Sep 01, 2007	104.50	24.00	.00	Į	.28.50					

## **Opening My WLR Leave Report**

- 1. Log into Self Service Banner (SSB) via webraider.ttuhsc.edu and the HSC Employee tab. 2. Select *My Leave Report.*

My Personal Information My Employment Information	
Search 60	RETURN TO MENU SITE MAP HELP EXIT
My Employment Information	Your current Institution is TTU
My Employment Information	
My Time Sheet	
My Leave Report	
Request Time Off	
Benefits and Deductions	
Retirement, health, flexible spending, miscellaneous, beneficiary, open enrollment, Benefit Statem	nent.
Pay Information	
Tax Forms	
W4 information, W2 Form.	
Jobs Summary	
Leave Balances	
Campus Directory	
RELEASE: 7.3.2	powered by SUNGARD' HIGHER EDUCATION
3 Select the appropriate job's radial butto	on and the appropriate pay
period from the dron-down box	
	22
Leave Report Selection	
Title and Department My Choice Leave Report Period	and Status
Lead Analyst H95362-00 6	
Human Resources Lbk 201401	1, 2008 Not Started
Dec 01, 2008 to Dec 31	1, 2008 Not Started
Leave Report	
4 Click on the <i>Timesheet</i> button	

Time Sheet

## Viewing My WLR Leave Report

- 1. Use the Scroll bar to scroll to the bottom of your timesheet.
- 2. Your earnings will vary based on the earnings that are eligible within your Employee Class.

🗿 Time and Leave Reporting - A	dicrosoft	Intern	et Explorer prov	rided by TTUHS	C Information Te	chnology			_ 8 )	
<u>File Edit View Favorites Tools</u>	Help								T	
🌀 Back 🔹 💮 🐇 😰 🔮	) Os	earch S	Favorites 🥑	9 🙈 - 😓	a - 🗔 👰	12 3				
Address				12 2					🔻 🛃 Go 🛛 Links 🎙	
Google G-	- Go	C F	👻 🧙 Bookma	rks 👻 🔕 11 blocke	d 🛛 🎝 Check 👻 👶	💊 AutoLink 👻 🐂	AutoFill 🔒 Send t	:0+ 🖉	⊆ Settings →	
Leave Report					1 *		<u> </u>	T		
Title and Number					Lead Applyct	- H9E262-00				
Lead Analyst H95362-00										
Leave Peport Deriod	•				Dec 01 2008	to Dec 31 20	1401			
Submit By Date:					lan 31, 2008	by 06:00 P.	M.			
Earning	Total	Total	Mondau	Tuacdau	Wednesday	Thursday	Eridau	Cotuedou	Quadau	
Larning	Hours	Units	Dec 01,	Dec 02,	Dec 03,	Dec 04,	Dec 05,	Dec 06,	Dec 07,	
			2008	2008	2008	2008	2008	2008	2008	
Vacation Pay	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
HSC HolidayComp	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Sick Leave	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Jury Duty Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Funeral Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Parent Teacher Conf Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Sick Leave Pool	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Sick Leave Exception	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Service Excellence Leave Award	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Military Leave	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Military Emergency Leave Exmpt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Voting Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Foster Parent Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Firefighter EMS Leave Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Red Cross Leave	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Assistance Dog Training	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
e									Trusted sites	

*Note*: some of the earnings require prequalification or must meet the requirements defined in <u>OP 70</u> before you are eligible to take them.

	TEXAS TECH UNIVERSITY HEALTH SCIENCES CENTER
Contraction of the second	Operating Policy and Procedure
HSC OP:	70.01, Leaves of Absence
PURPOSE:	The purpose of this Operating Policy/Procedure (OP) is to establish Health Sciences Center policy for vacation, sick, emergency, and other leaves of absence, other than family and medical leave, fo classified, professional, administrative, executive management, and faculty employees. Family and medical leave is covered in OP 70.32.
REVIEW:	This OP will be reviewed on July 15 of each odd-numbered year (ONY) by the Assistant Vice President for Human Resources, with recommendations for revisions forwarded to the Executive Vice President for Finance and Administration (EVPFA) by August 1.
POLICY/PR	DCEDURE
1. Definitio	ins

3. Use the *Next* button to display other days within the pay period. Since the pay period vary between 28 to 31 days, days may display on 5 different screens using *Next* and *Previous* to go back.

Approved By: Waiting for Approv	val Fr	om:					0		_		F	owered by	
Submitted for App	roval	By:											
Position Selection	<b>า</b>	Comments	Preview	Next									
Total Units:			0		0		0		0	0	0	0	0
Total Hours:			80		0		0		8	8	8	8	8
Bone Marrow Transplant Leave	1	0	0	Enter H	Hours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Blood Donor Leave	1	0	0	Enter H	lours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Organ Donor Leave	1	0	0	Enter H	lours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Assistance Dog Training Leave	1	0	0	Enter H	lours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Red Cross Leave	1	0	0	Enter H	lours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Firefighter EMS Leave	1	0	0	Enter H	Hours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Foster Parent	1	0	0	Enter H	Hours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Voting	1	0	0	Enter H	Hours	Enter	Hours	Enter	Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours

#### **Entering Hours for One Day**

- 1. Identify the appropriate day and its associated column.
- 2. Locate the row of the appropriate Earning (such as Sick Leave, Vacation, or Holiday Comp)
- 3. Click Enter Hours in the column of the day and row of the earning.
- 4. Verify the date and earning.
- 5. In the Hours field, type the total number of hours for this day and earning.
- 6. Click the *Save* button.

Leave Report											
Title and Number:				8	Lead Analyst -	- H95362-00					
Department and Number	â			7	Human Resources Lbk 201401						
Leave Report Period:				1	Dec 01, 2008 to Dec 31, 2008						
Submit By Date:				Į.	Jan 31, 2009 by 06:00 P.M.						
Earning:			HSC Holir	dayComp							
Date:			Dec 19, 7	2008							
Hours:			8								
Save Copy			1 × ×								
Earning	Total Hours	Total Units	Monday Dec 15, 2008	Tuesday Dec 16, 2008	Wednesday Dec 17, 2008	Thursday Dec 18, 2008	Friday Dec 19, 2008	Saturday Dec 20, 2008	Sunday Dec 21, 2008		
Vacation Pay	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
HSC HolidayComp	8		Enter Hours	Enter Hours	Enter Hours	Enter Hours	8	, Enter Hours	Enter Ho		
Sick Leave	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Jury Duty Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Funeral Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Parent Teacher Conf Exempt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Sick Leave Pool	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Sick Leave Exception	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Service Excellence Leave Award	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Military Leave	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		
Military Emergency Leave Exmpt	0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Ho		

## Entering Hours for a Pay Period

If you take the earning code and same number of leave hours each day during a pay period, you can copy those hours on your WLR leave report to multiple days all at once.

- 1. Click *Enter Hours* under the column of the day selected and in the row of the selected Earning such as Vacation.
- 2. Verify the date and earning.
- 3. In the Hours field, type the total number of hours of leave used for this day.
- 4. Click the Copy button.
- 5. Check either the Copy from date displayed to the end of the pay period box or select the appropriate dates to copy to.
- 6. Click the *Copy* button.
- 7. Look for the verification message to indicate hours successfully copied.
- 8. Select the *Leave Report* button to return to your leave report.
- 9. Verify that the hours actually copied to the dates you selected.

Leave Code:				Vacation Pay, Shift	1	
Date and leave tir	ne to copy:			Dec 22, 2008, 8 Ho	urs	
Copy from date dis	splayed to end of th	e leave period:				
Include Saturdays:	:					
Include Sundays:						
Copy by date:						
Monday Dec 01, 2008	Tuesday Dec 02, 2008	Wednesday Dec 03, 2008	Thursday Dec 04, 2008	Friday Dec 05, 2008	Saturday Dec 06, 2008	Sunday Dec 07, 2008
Monday Dec 08, 2008	Tuesday Dec 09, 2008	Wednesday Dec 10, 2008	Thursday Dec 11, 2008	Friday Dec 12, 2008	Saturday Dec 13, 2008	Sunday Dec 14, 2008
Monday Dec 15, 2008	Tuesday Dec 16, 2008	Wednesday Dec 17, 2008	Thursday Dec 18, 2008	Friday Dec 19, 2008	Saturday Dec 20, 2008	Sunday Dec 21, 2008
Monday Dec 22, 2008	Tuesday Dec 23, 2008	Wednesday Dec 24, 2008	Thursday Dec 25, 2008	Friday Dec 26, 2008	Saturday Dec 27, 2008	Sunday Dec 28, 2008
					Г	
Monday Dec 29, 2008	Tuesday Dec 30, 2008	Wednesday Dec 31, 2008				
Γ						

#### Entering Cases of Short-Term Leave without Pay

If you have cases of short-term Leave without Pay (LWOP), you should enter your LWOP as Vacation Pay hours or in cases of illness use Sick Leave and make a comment about the LWOP days entered.

- 1. Click *Enter Hours* under the column of the day for the LWOP and in the row of Vacation Pay or in cases of illness the row of Sick Leave.
- 2. Verify the date and earning.
- 3. In the Hours field, type the total number of hours of leave used for this day.
- 4. Click the Save button.
- 5. Repeat this for each day of LWOP or use the Copy feature to copy hours accordingly.
- 6. Add a comment noting the days, hours, and reason for the LWOP for the pay period.

What happens later? In general, the LWOP will be manually processed on the next paycheck or accrual cycle. Once the pay period hours are approved, the leave balances will be processed into Banner. Since Vacation Pay or Sick Leave will not have enough leave to cover the leave from the leave report, it will cascade the extra hours into other balances as able and then feed into the No Pay Leave Code. Payroll will have a report monitoring the balances of the No Pay Leave Code; these balances will be adjusted through manual updates on the next adjusted paycheck or through new leave accruals. Additional information or specifics on this process should be addressed with the Payroll Department.

Note: Short-term leave includes cases when the return date of the employee is known and when the leave is less than 30 days or within the same month.

## Adjusting or Correcting My Hours Entered

If you have entered the wrong hours in the correct earning:

- 1. From the leave report, click the hours entered under the column of the date and row of the earning for the hours to be corrected.
- 2. In the Hours field, type the correct number of hours.
- 3. Click the Save button.

If you have entered the right hours in the wrong earning:

- 4. From the leave report, click the hours entered under the column of the date and row of the earning for the hours to be corrected.
- 5. Delete the hours in the *Hours* field.
- 6. Click the Save button.
- 7. Scroll back down the leave report and select the column and row of the date and earning that should have been entered.
- 8. In the Hours field, type the correct number of hours.
- 9. Click the Save button.

#### Add a comment to My WLR Leave Report

You may want to add comments regarding your leave or remarks regarding your data entry, etc. To add a comment:

- 1. Select the *Comments* button at the near bottom of the WLR Leave Report.
- 2. In the Comments field, type your message. Be advised that the comments will be documented with your leave report, may be reviewed by auditors, and will be permanent in nature. Set your spelling, grammar, and punctuation as you deem necessary.
- 3. Click the Save button.
- 4. Click the *Previous Menu* button to return to your leave report.
- 5. Select the *Preview* button to verify your comments as needed.

Comme	nts	Your current Institution is TTU
🔍 Enter or e	edit commen	its until you submit the record for approval.
Made By:		You
Comment Da	te:	Aug 26, 2008
Enter or Edit	Comment:	I took only one hour off for my meeting, so I will only need 1 known of Holiday Comp. Thanks. JxxM
Save Pre	evious Menu	
Made By:	Paula Gra	mmas
Comment Date:	Aug 26, 2	2008
Comment:	You migh You may	t double-check your HSC Holiday Comp balance. My report showed you have a balance of 5 hours instead of 1. prefer to exhaust your Holiday Comp since it expires after one year of nonusage. PG
Made By:	You	
Comment Date:	Aug 22, 2	2008
Comment:	1 hour of Holiday Co	Holiday Comp used for personal meeting on Aug 18th. For vacation starting on Aug 28, exhausted remaining omp balance and took the rest of time off from vacation balance for the 28th and 29th. JxxM

#### **Double-checking My WLR Leave Report**

- 1. Use the Preview button at the bottom of the Leave Report to double-check your leave entry.
- 2. Scroll down and to the side as needed to see the complete pay period.
- 3. If desired, you can print your leave report using the Browser's File and Print commands after you set your page setup to Landscape view and print using Legal paper.

-198		5-15-15-15		05 200350								HEL	LP E
Summa	ary c	of R	eporte	ed Tim	e								
🔍 Set you	r printe	r layou	ut to Land	scape befoi	re printing.								
Gina Ketche Lead Analys	rside t, H953	362-0	0							Ни	uman Reso	urces Lbk,	201
Leave Repo	ort												
Earning Code	Total Hours	Total Units	Monday , Dec 01, 2008	Tuesday , Dec 02, 2008	Wednesday, Dec 03, 2008	Thursday , Dec 04, 2008	Friday , Dec 05, 2008	Saturday , Dec 06, 2008	Sunday , Dec 07, 2008	Monday , Dec 08, 2008	, Tuesday , Dec 09, 2008	, Wednesd Dec 10, 2008	ay, T C 2
Vacation Pay	16												
HSC HolidayComp	8												
Total Hours:	24												
Total Units:		0											

## Submitting My WLR Leave Report

1. Click the *Submit for Approval* button to submit your leave report when it is complete.

2. Watch for the verification that the leave report is submitted.

Time and Leave	e Rep	orting									
<b>Q</b> Select the link under a	ı date to	enter hours or days	. Select Next or	Previous to na	vigate through	the dates with	nin the period.				
🛕 Your leave report wa	as submit	tted successfully.									
Leave Report											
Title and Number: Lead Analyst H95362-00											
Department and Number: Human Resources Lbk 201401											
Leave Report Period:				Dec 01, 2008 to Dec 31, 2008							
Submit By Date:				Jan 31, 2009 by 06:00 P.M.							
Earning	Total Hours	Total Monday Units Dec 01, 2008	Tuesday Dec 02, 2008	Wednesday Dec 03, 2008	Thursday Dec 04, 2008	Friday Dec 05, 2008	Saturday Dec 06, 2008	Sunday Dec 07, 2008			
Vacation Pay	16	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
HSC HolidayComp	8	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Sick Leave	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Jury Duty Exempt	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Funeral Exempt	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Parent Teacher Conf Exempt	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Sick Leave Pool	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			
Sick Leave Exception	0	Enter Hour	s Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour			

## 3. Scroll to the bottom of the leave report and verify where the leave report is.

Organ Donor Leave	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour	
Blood Donor Leave Exempt	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour	
Bone Marrow Transplant Leave	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hour	
Total Hours:	24	0	0	0	0	0	0	(	
Total Units:	0	0	0	0	0	0	0	1	
Position Selection	Comments	Preview No	ext						
Submitted for Approval By:			You on Dec 08, 2008						
Approved By:									
Walling for Approval From:			1	Janet Coqueiri					

## **Escalating Errors or Questions**

Contact payroll for questions or to escalate errors at <u>webmaster.payroll@ttu.edu</u>, <u>www.depts.ttu.edu/payroll</u>, or 806.742.3211. Payroll will be managing the Web Time Entry (WTE), Web Leave Reporting (WLR), and leave balances.

The Web Leave Reporting (WLR) deadline is the end of the next month. For example, January 31<sup>st</sup> is the deadline to submit and approve WLR for the month of December. Do not submit Leave Report until all leave is determined for the month.

Approvers should not approve the Leave Report for a month within the same month unless it is within the last week of that month and the exempt payroll process has already been initiated. (The month's accruals will be added to leave balances at the beginning of the exempt payroll process hence approvers should wait for that process to update this month's leave balances before approving the same month's leave report.)