

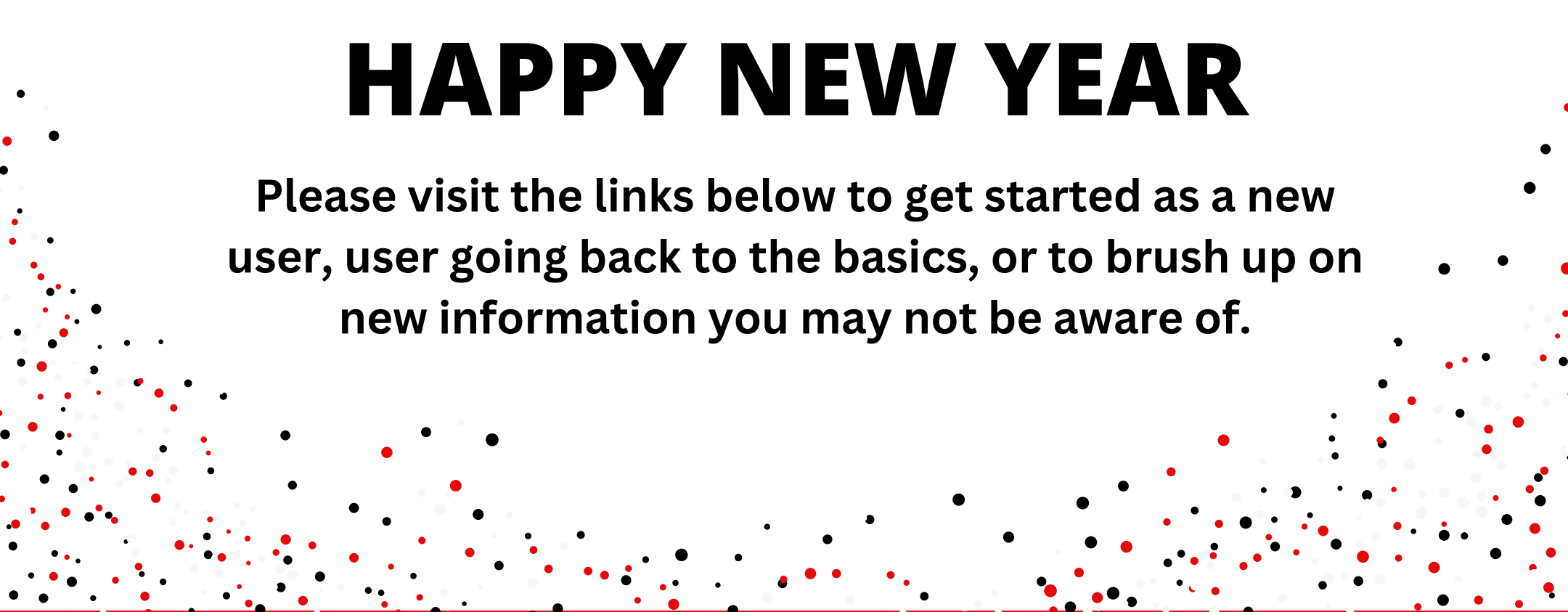


Start the year right with refresher training!
Discover the resources available from Business Affairs.

2024
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HAPPY NEW YEAR

Please visit the links below to get started as a new user, user going back to the basics, or to brush up on new information you may not be aware of.



Fund Manager Tool Kit:

- Fund Manager Responsibilities

The objective of this training is to ensure that new fund managers have a full understanding of the terms, tools, policies and relationships with university financial concepts to be successful in managing and administering their funds.

- Understanding Fund, Account, Organization, and Program Codes

Overview of the elements that compose the chart of accounts.

Effort Reporting Basics (ecrt):

Effort 101 training presentation for all individuals who access ecrt.

Effort Certification Timelines:

- 1st Quarter, FY 2023
- 2nd Quarter, FY 2023
- 3rd Quarter, FY 2023
- 4th Quarter, FY 2023

BUSINESS AFFAIRS *Resources*

Chrome River:

Overview of Chrome River expense application.

Finance Training Center:

- FiTs (Financial Transaction System)
- TEAM App Training
- Finance Fund Maintenance Training

Cognos Essential Finance Reports:

Comprehensive list of essential finance reports that will assist users in the decision-making process to be successful in managing and administering financial activity within their financial responsibility.